

# Greenwich Hospitality 401(k) Retirement Plan Enrollment Form



Ameritas Life Insurance Corp., Ameritas Life Insurance Corp. of New York - Retirement Plans Division  
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Instructions - Follow the steps below to complete the form. (Please print.)

## Step 1: Purpose of Form

Please check all boxes that apply:

- New Enrollment       Contribution Change       Investment Change       Discontinue Contributions

## Step 2: Personal Information

Name (Last): \_\_\_\_\_ Name (First) \_\_\_\_\_ Name (MI) \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone Number: \_\_\_\_\_ Email Address (if available): \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Date of Hire: \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number: \_\_\_\_\_

## Step 3: Contribution Election - Elective Deferrals

Please note you may invest all of your contributions in a before-tax or an after-tax (Roth) account, OR, you may divide your contribution between your before-tax account and your Roth account. The total contributions to both accounts cannot exceed plan limits. The maximum calendar year limit for all accounts - before-tax and Roth contributions for 2023 is \$22,500. If you are at least 50 years of age, you may also make a catch-up contribution of \$7,500.

- I elect to contribute \_\_\_\_\_% or \$\_\_\_\_\_ of compensation per pay period on a before-tax (pre-tax) basis.  
 I elect to contribute \_\_\_\_\_% or \$\_\_\_\_\_ of compensation per pay period on an after-tax (Roth) basis.  
 I elect not to make elective deferrals until further notice. I understand that if I do not participate now, or discontinue participation, I must wait until the next available entry date.

## Step 4: Investment Election

**Important Information. Please read carefully.** This investment direction will only apply to contributions received after you submit this form and it is received by Ameritas. If you wish to reallocate your entire current balance, please select "Account Rebalance" at the end of this step.

All of your future contributions made to this plan, including rollover contributions, will be invested using the percentages selected.

**Target Date Retirement Funds. These portfolios are designed to invest solely in one option that most clearly matches your approximate retirement timeline.**

- |  |  |
|--|--|
| <input type="checkbox"/> 100% T. Rowe Price Retirement I 2010 Fund (I)-TRPAX | <input type="checkbox"/> 100% T. Rowe Price Retirement I 2015 Fund (I)-TRFGX |
| <input type="checkbox"/> 100% T. Rowe Price Retirement I 2020 Fund (I)-TRBRX | <input type="checkbox"/> 100% T. Rowe Price Retirement I 2025 Fund (I)-TRPHX |
| <input type="checkbox"/> 100% T. Rowe Price Retirement I 2030 Fund (I)-TRPCX | <input type="checkbox"/> 100% T. Rowe Price Retirement I 2035 Fund (I)-TRPJX |
| <input type="checkbox"/> 100% T. Rowe Price Retirement I 2040 Fund (I)-TRPDX | <input type="checkbox"/> 100% T. Rowe Price Retirement I 2045 Fund (I)-TRPKX |
| <input type="checkbox"/> 100% T. Rowe Price Retirement I 2050 Fund (I)-TRPMX | <input type="checkbox"/> 100% T. Rowe Price Retirement I 2055 Fund (I)-TRPNX |
| <input type="checkbox"/> 100% T. Rowe Price Retirement I 2060 Fund (I)-TRPLX | <input type="checkbox"/> 100% T. Rowe Price Retirement I 2065 Fund (I)-TRFKX |

If you select any of the funds above, please skip to the last step - Signature.

